

#### **About the Company**

- Founded 15 March 1993.
- Was changed in to Duc Phong LTD company in 08/2001
- Sector: Handicraft production and business for exporting
- Annual turnover: 1 million \$.







# General information about bamboo in Viet Nam and materials for company production

- Total area is: 1.4 million ha (accounts for 10% forest area)
- Demanding of 1 billion culms/ year
- Challenge of becoming exhausted due to poor management.





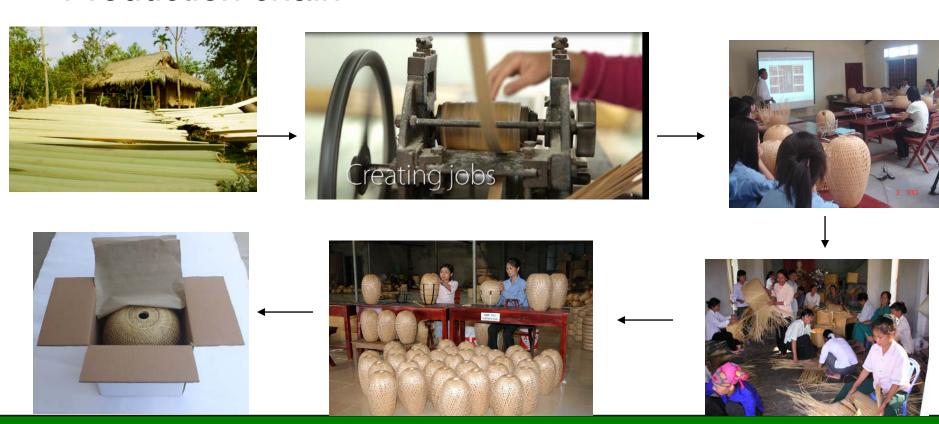


**Material inputs**: Mainly LUNG bamboo species.

- Scientific name is bambusa sp
- Longest thin-walled bamboos (1m80)
- 400 community workers (Thai ethnic minority)
- Plantation and caring, sustainable management
- Materials supply chain is done through partnership with local communities (PAP)



Production chain





### **Vocational training**

- Dong Tam vocational training
- 31 handicraft villages
- 2.000 labourers
- Of which: Full time: 50 persons

Part time: 2000 persons









#### **BAMBOO LAMP**



- Special lighting effects
- Warm feeling
- High technique











#### **BASKET**

- Inheritage of handicraft culture tradition of Viet Nam
- Safety to environment and life
- Simple weaving technique and justificable



#### Market trend:

- Increasing demand outweigh production capacity of Viet Nam market.
- Prospective market including: France, Germany,
  Unite Kingdom, Denmark, Belgium and the Nether land



#### Bottlenecks

- Shortage of labour work: Strong competitions in the local market for manual labour force.
- Limited communication and products branding
- High cost of logistics, transportation of materials, products
- Weak products design capacity
- Production of materials input is not synchronized.



### and Opportunities

- High market demand
- Consumers are changing their interest to environmental friendly products
- Replacing scarce woods and plastic products
- Government's concern, however, gaps still are there.
- Unsustainable material supply area